

Let's build a strategy together!

Professional Project Management & Consulting from...



- ◆ Do you want to accomplish an eDocument strategy but just can't seem to get it off the ground?
- ◆ Don't have the time or expertise?
- ◆ Worried you'll make choices that will haunt you for years to come?
- ◆ Maybe you aren't even sure where to start? Maybe you should...

just
turn it  on

Let us help with Professional Project Management and consulting from CU*Answers Electronic Document Strategies Team!



Why we offer this service

In working with credit unions on their eDocument strategies over the years, a couple things quickly became evident.

- ⇒ First, resources are precious. Credit unions don't have money to waste and they don't have staff sitting around waiting for something to do.
- ⇒ Secondly, many times the credit union simply doesn't have the expertise on the bench. Few have an experienced project manager at their disposal especially one familiar with managing the nuances of an eDocument project at a credit union.
- ⇒ Further, it isn't cost effective to hire a temporary project manager that isn't familiar with credit unions and their electronic document needs.

That's why we offer this service.

Specifically this service is:

- ⇒ An expert resource to function as a member of your team – not as a vendor, not as an outside consultant, but as a member of the credit union's team to look out for your interests.
- ⇒ Someone who's an effective communicator, has excellent interpersonal skills and has contacts and leverage at CU*Answers and eDOC Innovations to get things done.
- ⇒ An expert that will drive your project to completion so you can enjoy the rewards of your investment sooner!



Now you have a choice! No longer is it necessary to overload employees, now you can tap into and leverage the power of the network. We can help you avoid the frustration of a project never leaves the ground, is over budget or creates overloaded staff. We'd like to get your project on task, on time and on budget for a fraction of the cost to go it alone.

That's the power of the network. - And that's why we created this service!

Consulting and management Options:

Call for a detailed quote today! We will work with you to design just the right services package for your situation. Some options include:

eDocument Strategy “Tune Up” consultation

We will review your current strategy and discuss where you would like to be. Then we will create a recommendation based on the market, your budget and your stated goals. We will provide a detailed analysis document outlining the results of our consulting engagement, next steps and any associated costs. Usually one day onsite.

Project plan for your specific project

Whether it is adding a single module to your system or implementation of a complete system with all the whistles and bells. We will create a plan that fits your credit union needs.

Project Management

As an expert member of your team looking out for your interests, we allow you to focus on the day to day. We will “grab the wheel” and drive your project to completion. We can do so in person or remotely. We can provide daily wrap up meetings and progress reports. We will keep you informed and deliver information to you so you needn't seek it out or wonder about project status.

Project Help!

Got a struggling project? Did your system never work quite right or were you not able to get it fully off of the ground? Perhaps, you've experienced employee turn over and don't even know where to begin? We understand there are many reasons a project can struggle. If you're finding yourself frustrated from wasting time and money and aren't able to enjoy the benefits of your eDocument system, we can help. We will take the reigns and create and manage a plan to get your system back on track.



Let us bring expert resources to bear to plan and complete your project so you can relax and focus on your business and your members!

Getting Started



Sounds wonderful... but this must cost a fortune, right? You might be surprised. That's the beauty of the network, you can leverage this resource for much less than you could acquire it on your own.

To get started is easy! Just contact us at the number below. We'll contact you and discuss the current status of your eDocument strategy project. We'll outline what services we believe you can benefit from and provide to you a quote for those services.

Every step of the way, we'll answer all of your questions and work to educate you so you can make informed decisions.

To get started contact us!



John Beauchamp

Electronic Document Strategies
Manager
6000 28th St. SE
Suite 100
Grand Rapids MI, 49546
Phone (616) 285-5711 x228
<http://edocs.cuanswers.com>
jbeauchamp@cuanswers.com

Want to know more about eSign and the legislation associated with "Going Paperless?" We can help with that too! Ask us how!