CU*BASE® and "It's Me 247 Software Enhancement Summary - January to June 2011

*This is a summary of major enhancements to the CU*BASE and **It's Me 247** software that were released during the first half of 2011:*

- File Changes for Loan Category Expansion

- OFAC Scan Enhancements
  -OFAC Scan Run on Loan Disbursement Check Payees
  -OFAC and Blocked Person Scans on Members Added via Pre-Member Lending

- 5300 Call Report Ratios

- New/Closed Membership Dashboard - Prototype for New Type of Dashboard

- Work Open and Closed Member Checklists

- Separate Open and Closed Membership Reason Codes

- Full Color PDF Exports Added to Multiple Dashboards

- More Employee Tracking Tools
  -New File, Dashboard and Report to Assist Research
  -New Employee Security Rules

- Automating the Monthly Income Adjustment for 90-Day Delinquency

- Available Balance Information in Secondary Transaction Description

- "Cash Back" Calculator

- ATM Surcharge Rebates

- Links Added to e-Notices

- **It's Me 247** Tiered Services Points Enhancements

- E-Alerts Enhancements
  -e-Alerts Notify Members Within 30 Minutes of Change to Their Accounts
  -Balance Tolerance e-Alerts Now Based on Member's Available Balance
  -Members Can Select to Receive Complete Alerts – Directly to Email

- Credit Union Controls for Reg E Opt In/Opt Out Selection

- Principal Distribution Certificates

- "Bump Rate" Certificates – Change Rate During the Term

- On Demand FinCEN Scan

- Enhancements for Deposit Item Fee for Outside Checks

- Breakout of Inquiry and Phone Operator for Shared Branching

- ProDOC Enhancements
  -Smart Scanning
  -Dual ProDOC and CU*BASE Sign-on

- Modified APR for Balloon Loans Now Supported

- FinCEN Scan Update

- Reg CC Update – Additional Funds Released with Deposited Checks