

# CU\*BASE<sup>®</sup> Software Enhancement Summary January to June 2010

*This is a summary of major enhancements to the CU\*BASE software that were released during the first half of 2010:*

- Security Enhancements to "It's Me 247"
  - Security Questions are Now Required at Login
  - Sunset of the Four Digit PIN
  - Security of Member Data in e-Notices
  - Password Strength Meter
- Miscellaneous Member Account Forms
  - Edit Miscellaneous Member Account Forms Upon Printing
  - New Formatting Features for Miscellaneous Account Forms
  - Find Form Paragraphs Easier in the Listing
- Membership Analysis Enhancement
- Teller Cash Recycler (TCR) Supports Coin and Other TCR Updates
- Teller Cash Dispensers (TCD) Updates
- Escrow Analysis Statement Update
- Credit CARD Act Statement Updates – Statement Layout Changes
- ALM File Changes
- Participation Lending Report Enhancement
- Photo ID Indicator Tells if Photo ID Indicator is Checked
- Phone Operator and Inquiry Screens Update
  - Verify ID Button Indicator
  - Graphical Representation of Gender Field
  - Quick Access to AFT, ACH, and Savings Deposit Box Screens
  - Alphabetized Options on Phone Operator
- New Look for the Main Teller Posting Screen
  - Proc Code Lookup
  - Calculate Cash Back Button
- Verify Member and Comments Screen Update
- Gender Generator
- Wrong Address Flag Turns Off Automatically
- Enhancements to the Transfer Screen
  - Optional Secondary Description
  - Code Word Access
  - Joint Owner Access
  - Post One Transfer After Another
- Reg D Counter Warning for Phone Operator Transfers
- Management Menu (MNMGMX)
- Know Your Members' Average Age
- NSF/ANR Management Summary Dashboard
- Check Processing Management Summary Dashboard
- Learn from a Peer – Check Cashing Fee Configuration Comparison
- View Only Versions of Configuration Screens
- OFAC Changes
  - Batch OFAC Scan Improved
  - Standalone OFAC Scan
- ATM/Debit Card Inquiry
  - ATM Inquiry Screen for Research
  - New Access Point for Inquiry on Online Credit Cards and ATM/Debit Cards
- Brand Commonly Used Screens in CU\*BASE
- Credit Unions Can Offer Sales Tax with CU\*BASE
- Enhancements to Miscellaneous Fees and Charges
- iPay Online Bill Pay Development
- Middle Name Field Added to Membership
- Credit CARD Statement Updates – Same Day Payments
- Account Service Charge Allows for Negative Balance
- New Access to Reprint Receipt from CU\*BASE
- Security Email Sent to Member When Online Banking Password is Reset
- 5300 Account Codes Require a Positive Number
- Reg E Opt In/Opt Out Features
  - Opening New Memberships
  - Working with Existing Members
  - Opening a Sub Account
  - Handling Different Timing for New Memberships and Existing Memberships
- Effective Dating for Account Opening
- Enhancements for Loan Officers
  - Override Loans Feature Gets an Update
  - Effective Dating for Loan Opening
- Reg DD Disclosures on Statements for Savings Accounts