



Writing Team: Tricks of the Trade

June Top Picks: 14.0 Release Documentation

Issue 31

Be sure to attend our upcoming Tricks of the Trade webinar on June 12 from 3:30-4:00 PM ET. Watch for an invitation via email. During the training, we will highlight documentation on the 14.0 release.

Pick #1: [I hear the screens for ordering credit cards are changing slightly with the 14.0 release. Where can I find information on these changes?](#)

As was explained in a separate announcement, the screens for ordering credit cards and the process for adding new credit card stock will change with the 14.0 release.

Read about these changes in the [Preview to Card Ordering Changes with the 14.0 Release](#) Power Point posted on the [Release Summaries page](#).



Pick #2: [Where can I learn more about the new and updated Lender*VP forms that are included in the 14.0 release?](#)

The Lender*VP Forms team is offering two new custom loan forms (the “Consumer Price You Pay for Credit” form and the “Real Estate Price You Pay for Credit” form) to credit unions with the CU*BASE 14.0 release. With these changes, a new “No Score” form will automatically print when appropriate.

Learn more about these new forms and find the Authorization form you will need to fax to Lender*VP Forms in the [new brochure](#), which can be found on the [CU*BASE Reference page](#) under “L.”



Pick #3: [Where can I learn more about the new Query Report included in the 14.0 release?](#)

The 14.0 release adds easy access to a report listing all your custom Queries. This can be helpful to evaluate how to clean up your library prior to converting to FEP. [Answer Book](#) includes information to understand the dates that appear on the report.

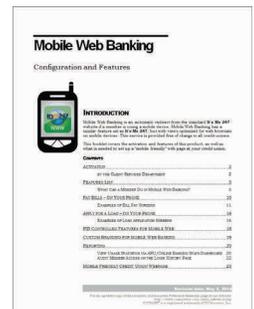
You can also learn more about the Query report in the [14.0 Release Summary](#).



Pick #4: [Where can I learn more about the \(new with the 14.0 release\) Mobile Web Banking features and see pictures of the loan application screens designed for a phone?](#)

Look no further than the “Mobile Web Banking” booklet for pictures of the new features included in the 14.0 release, including the ability to apply for a loan directly from your phone! Other features include the ability to open accounts and view cancelled checks.

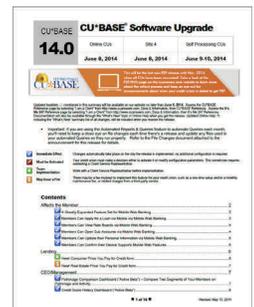
Find the [“Mobile Web Banking” booklet](#) under “M” on the [It’s Me 247 Reference page](#).



Pick #5: [Where can I find the release summary for the 14.0 release?](#)

On June 8 online credit unions receive the 14.0 release, which includes many new Mobile Web Banking enhancements, two new Lender*VP forms, two new Active BETA Test dashboards, changes to credit card ordering, a new Query report, and more! NOTE: This will be the last non-FEP release until November 2014.

To learn more and to find the [14.0 release summary](#) check out the [Release Summaries page](#).



Refer to the [Tricks of the Trade Newsletter Series page](#) for all issues:

http://www.cuanswers.com/tricks_of_trade.php