



Documentation: Tricks of the Trade

May Top Picks—Featuring Remote Deposit

Issue #18

Be sure to attend our upcoming Tricks of the Trade webinar on May 14 from 2-2:30 PM ET.

Watch for an invitation via email. During the training we give you an in-depth look at some remote-deposit documents found on the Special Interest Publications page.

Pick #1: What are good options to consider while planning my remote deposit strategy?

All credit unions need to have a plan to implement remote-deposit capture services for their members. This brochure outlines good options for remote-deposit capture that you should consider when developing your e-document strategy.

Check out the [Remote Deposit Capture brochure](#) for more details.

Pick #2: What are Promise Deposits and how do I set up a program at my credit union?

Promise Deposits are an **It's Me 247** "honor system" feature that allows members to make remote deposits of checks via online banking tools. Members receive immediate credit into their accounts, in exchange for a promise to mail the checks to the credit union within a certain time frame for final processing.

Check out [Promise Deposits—Electronic Check Deposits via It's Me 247 Online Banking](#) to learn more.

Pick #3: How can I quickly post remote-deposit transactions from an eDOC Innovations CheckLogic product to CU*BASE?

Using the Direct Mail Post Feature, you can easily post to CU*BASE your remote-deposit transactions that were made via an eDOC Innovations CheckLogic product.

Check out [Posting Your Remote Deposits](#) for more information and links to additional brochures.

Pick #4: How do I learn more about It's Me 247 Investment Center?

Introducing the **It's Me 247** Investment Center, a launching point that allows your members to create an investment portfolio with your credit union as its epicenter.

Learn more about this opportunity in the [It's Me 247 Investment Program brochure](#) and the [It's Me 247 Investment Center User Guide](#).

Pick #5: How can I learn about new features my credit union can activate that were included in the CU*BASE 13.0 Release?

Check out the [CU*BASE 13.0 Release Summary](#) for more details on new features in the 13.0 release, including Promise Deposits, **It's Me 247** Investment Center, Promise-to-Pay collections enhancements, and FIS LetterChecks. This release also includes a new way to display off trial balance (OTB) credit cards in online banking and new enhancements you can activate in CU*BASE Marketing Clubs.

Refer to the Tricks of the Trade Newsletter Series page for all issues: http://www.cuanswers.com/tricks_of_trade.php

