



Planning for Your CU*BASE Credit Union Merger

Merger Pricing Guidelines

8/03

Following are suggested pricing guidelines for CU*Answers to process a merger for a current CU*BASE credit union client.

Description	Price
Pre-site Conversion Meeting (scheduled at CU location)	\$500.00 plus applicable T&E
ON-LINE CLIENTS: Pre-Member Pricing Guidelines for <u>Automated</u> Data Processing Conversion	
0 - 3,000 Members	\$3.00 per member plus applicable T&E
3,001 - 5,000 Members	\$2.50 per member plus applicable T&E
5,001 Members and above	\$2.00 per member plus applicable T&E
SELF-PROCESSING CLIENTS: Pre-Member Pricing Guidelines for <u>Automated</u> Data Processing Conversion	
0 - 3,000 Members	\$4.00 per member plus applicable T&E
3,001 - 5,000 Members	\$3.50 per member plus applicable T&E
5,001 Members and above	Quoted per member plus applicable T&E
Applicable Third-party interface/test fees	Passthrough of vendor fees charged

Other Considerations

- These prices are guidelines only and may vary according to complexity of conversion, or other special circumstances. Prices are as of January, 2003, and are subject to change.
- Conversions are scheduled on a first-come, first-served basis. A minimum 90-day written notice is required prior to a conversion date being assigned.
- A \$1,000 deposit fee is required at the time of written notice to secure a conversion date. This deposit fee will be applied toward the conversion fees listed above. Due to the scheduling of programming resources once a conversion date is assigned, this deposit fee will not be refundable.
- On-line ATM, Item Processing transmission receiving and other third-party interfaces required to be quoted separately.
- Based on scheduling conflicts, a manual conversion may optionally be scheduled; pricing to be quoted separately.
- These merger prices include only CU*Answers-supported products. Any outside products must be defined and quoted separately.